

**GLOBAL JET**

CAPITAL



Operating Leases

Transition Leases

Finance Leases and Loans

Progress Payment Financing



## WHERE AVIATION AND FINANCING COME TOGETHER

Global Jet Capital is a financial services company specializing in private aircraft leasing and financing solutions for ultra-high-net-worth individuals, corporations, and governments.

Our business is well capitalized by three world-class private investment firms with considerable experience in the global private aviation industry: GSO Capital Partners, a Blackstone company, in partnership with Franklin Square Capital Partners, The Carlyle Group, and AE Industrial Partners.

## FINANCIAL PRODUCTS AND SERVICES

With \$2.5 billion in assets under management and the additional current committed capacity to lend \$1 billion, Global Jet Capital has the expertise, financial strength, industry relationships, and infrastructure necessary to offer a variety of flexible leasing and financing solutions at the speed the market requires. We currently serve nearly all jurisdictions and have the capital and expertise to meet the needs of today's rapidly expanding and diversifying private aircraft owners and operators.

Global Jet Capital's team of private aviation financing executives works closely with you and your representatives to achieve a financing or leasing solution that best fits your needs.

### **Operating Leases**

Medium, long-term and synthetic leases  
Applicable to new and pre-owned aircraft  
Residual risk assumed by Global Jet Capital

### **Transition Leases**

Sale and lease-back of pre-owned aircraft  
Transition to a new or upgraded model aircraft  
Residual risk assumed by Global Jet Capital

### **Finance Leases and Loans**

Financing for new and pre-owned aircraft  
Financing for up to 100 percent of the aircraft value

### **Progress Payment Financing**

Progress payment financing for new aircraft acquisition







## THE BENEFITS OF AN OPERATING LEASE



Global Jet Capital offers a wide selection of financing and lending solutions. With an aircraft operating lease, Global Jet Capital purchases the aircraft and you lease it for an agreed-upon term. This gives you all of the benefits of on-demand aircraft availability, while freeing up significant capital for other investments.

### **The benefits of Global Jet Capital's operating lease include:**

- Finance up to 100 percent of the purchase price
- Lower capital requirements: Use your capital to invest in your growing business—not a depreciating asset
- No residual value risk
- Accurate cost projections
- Pay tax on rents, not entire aircraft purchase price
- Off-balance sheet accounting, ensuring privacy, security, and a smaller balance sheet
- Aircraft is returned at the end of the lease with no ongoing obligations or time-consuming remarketing activity

## GLOBAL JET CAPITAL SPECIALIZES IN LONG-RANGE, LARGE-CABIN PRIVATE JETS



While Global Jet Capital's core business is providing customized leasing and financing solutions, our extensive experience in private aircraft ownership and operation can be of great benefit to you.

We can help evaluate your aircraft needs, develop tailored mission requirements, assist in aircraft selection, and introduce leading aircraft management providers for your consideration.

Once you have identified an aircraft, we can assist with the acquisition, entry into service, and the operational lifecycle of your private jet.

**Global Jet Capital specializes in financing and leasing new and pre-owned, large-cabin, long-range private aircraft including:**

### **Airbus**

ACJ 318, 319, 320 and 321

### **Boeing**

BBJ, BBJ2 and BBJ3

### **Bombardier**

Challenger 300, 350, 605 and 850

Global 5000, 6000 and 7000

### **Cessna**

Longitude and Citation X+

### **Dassault Falcon**

Falcon 2000S

900LX, 5X, 7X and 8X

### **Embraer**

Legacy 450, 500, 600 and 650

Lineage 1000E

### **Gulfstream**

280, 450, 500, 550, 600, 650

and 650ER





## GLOBAL JET CAPITAL SPONSORS

### **GSO Capital Partners and FS Investments**

GSO Capital Partners, with approximately \$89 billion in assets under management, is the credit platform of The Blackstone Group, a leading global institutional alternative asset manager, with assets under management of over \$360 billion\*. FS Investments, formerly Franklin Square Capital Partners, is a leading asset manager that designs alternative investments, including six funds sub-advised by GSO or its affiliates representing over \$18 billion in assets under management as of June 30, 2016.

[www.blackstone.com/gso](http://www.blackstone.com/gso)

\* As of September 30, 2016

### **The Carlyle Group**

2500 N. Military Trail, Suite 470, Boca Raton, FL 33431 | 844.436.8200 | [globaljetcapital.com](http://globaljetcapital.com) The Carlyle Group (NASDAQ: CG) is a global alternative asset manager with \$176 billion of assets under management across 128 funds and 170 fund of funds vehicles as of June 30, 2016. Carlyle's purpose is to invest wisely and create value on behalf of its investors, many of whom are public pensions. Carlyle invests across four segments – Corporate Private Equity, Real Assets, Global Market Strategies and Investment Solutions – in Africa, Asia, Australia, Europe, the Middle East, North America and South America. Carlyle has expertise in various industries, including: aerospace, defense & government services, consumer & retail, energy, financial services, healthcare, industrial, real estate, technology & business services, telecommunications & media and transportation. The Carlyle Group employs more than 1,650 people in 35 offices across six continents.

[www.carlyle.com](http://www.carlyle.com)

### **AE Industrial Partners**

AE Industrial Partners is a private equity investment company founded in 1998, by David Rowe and his late father, aviation pioneer Brian Rowe, to make direct investments in aerospace, power generation and specialty industrial companies. Today AE Industrial is led by 11 partners with each having an average of over 30 years of relevant operating and direct investment experience. AE Industrial is focused on investing in precision component manufacturing, distribution, MRO (maintenance, repair and overhaul) and industrial service-based businesses that are strategically important to their market places. AE Industrial has invested in over 30 companies including: Aviall, Dynamic Precision Group, Grand Prairie Accessory Services, Moeller Aerospace, Landmark Aviation, Kellstrom Materials and Belcan Corporation.

[www.aeroequity.com](http://www.aeroequity.com)



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## EXPERIENCE YOU CAN TRUST

Our management team is comprised of leaders from business jet manufacturers, maintenance and service providers, and leading financial institutions. Our diverse private aviation backgrounds also include asset management, aircraft acquisition, marketing, lease administration, and product support.

We understand the importance of a smooth and timely financing process. Global Jet Capital offers dedicated underwriting and execution teams to support your transaction with a streamlined evaluation and approval process.



**Put our financing expertise to work for you**

To learn more about Global Jet Capital's unique portfolio of financial products and services and to request a proposal, please contact:

**Global Jet Capital, Inc.**

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We are pleased to offer Team members who can assist you in English, French, Chinese, Spanish and German.

**[globaljetcapital.com](http://globaljetcapital.com)**

